

5th of June 2024
Bureau of Finance

The Metropolis of Tokyo Eurobond Issuance
(#20 U.S. Dollar denominated Eurobond)

The Metropolis of Tokyo has issued the #20 U.S. Dollar denominated Eurobond on 4th June 2024.

1 Bonds terms and conditions

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|-------------------|--|
| (1) Issue amount | U.S.\$ 500 million (approximately 78.1 billion Yen) |
| (2) Maturity | 5 years |
| (3) Coupon | 4.750 % |
| (4) Issue Price | 99.714% |
| (5) Rating | A+ |
| (6) Rating Agency | S&P |
| (7) Listing | TOKYO PRO-BOND Market, London Stock Exchange |
| (8) Denominations | U.S.\$ 200,000 and integral multiples of U.S.\$ 2,000 in excess thereof |
| (9) Governing Law | English law |
| (10) Bookrunners | GOLDMAN SACHS INTERNATIONAL
CITIGROUP GLOBAL MARKETS LIMITED
MORGAN STANLEY & CO. INTERNATIONAL PLC
BNP PARIBAS |

2 Maturity date 4th of June 2029

(Reference)

Last issue (#8 U.S. Dollar denominated Global bond): 1st of June 2023

【Contact Detail】

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